

PEGASO CAPITAL SICAV
(société anonyme)
4, rue Thomas Edison
L-1445 Strassen, Luxembourg
R.C.S. Luxembourg B-155495

Notice to shareholders of the Investment Company

PEGASO CAPITAL SICAV

with the sub-funds

PEGASO CAPITAL SICAV – Strategic Trend

Share Class CR EUR (ISIN: LU0538498220, WKN: A1JB8M)

Share Class CI EUR (ISIN: LU0538499541, WKN: A1JB8L)

PEGASO CAPITAL SICAV – Strategic Bond

Share Class C EUR (ISIN: LU0683647100, WKN: A3EGMW)

Share Class C USD (Hedged) (ISIN: LU0683647282, WKN: A3EGMV)

PEGASO CAPITAL SICAV – Managed Volatility

Share Class CR EUR (ISIN: LU2623261109, WKN: A3EH2F)

Share Class CI EUR (ISIN: LU2623261281, WKN: A3EH2G)

("sub-funds")

The shareholders of the above-mentioned sub-funds of the Investment Company **PEGASO CAPITAL SICAV** are hereby informed of a change of service provider for business reasons, which will take effect from **1 January 2024**. The receiving Management Company ETHENEA Independent Investors S.A. will take over this function from the transferring Management Company, the affiliate company MAINFIRST AFFILIATED FUND MANAGERS S.A.. The change of management company will not result in any further changes to the circumstances of the sub-funds and the other service providers.

Migration costs

Any costs incurred in connection with the transfer of the service will not be borne by the sub-funds. The receiving Management Company will not charge the fund any costs for the migration.

The new Sales Prospectus together with the Articles of Association and key information document will be available free of charge at the registered office of the Management Company, the Depositary, the country specific facilities and the sales agent, as well as on the Management Company's website at www.ethenea.com from 1 January 2024.

Strassen, 11.12.2023

PEGASO CAPITAL SICAV

Country specific facility for Luxembourg

DZ PRIVATBANK S.A.

4, rue Thomas Edison

L-1445 Strassen, Luxembourg

Country specific facility for Italy

Allfunds Bank S.A.U.

Succursale di Milano Via Bocchetto 6

IT-20123 Milano

Paying agent for Switzerland

DZ PRIVATBANK (Schweiz) AG

Münsterhof 12,

CH-8001 Zürich